

# Dimensions

*General Ledger > Setup > Financial dimensions > Financial dimensions*

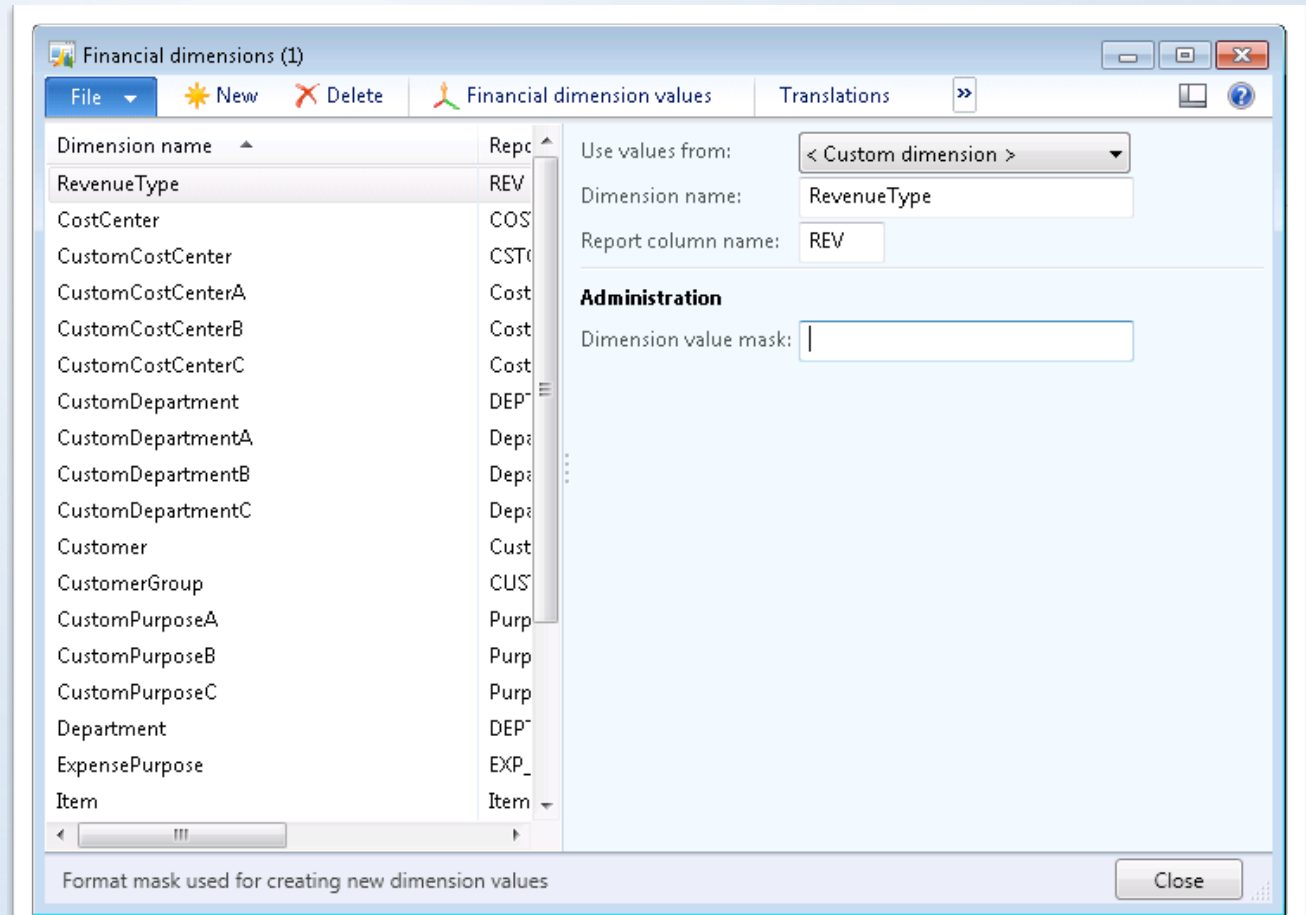
**Summary** Financial dimensions are the building blocks of financial reporting. Dimensions allow a single transaction to be reported in multiple ways. Although an unlimited number of Dimensions are allowed, most companies use about three to ten Dimensions.

- Steps**
1. Create a Custom Dimension
  2. Add Financial dimension value
  3. Disable Dimension for a specific Chart of accounts
  4. Create a system Dimension

- Tips**
- Dimension names sort alphabetically in forms
  - When designing Dimensions, consider on what ranges of Main accounts the Dimension would be required
  - Adding Dimensions can help with consolidated financial reporting

## Create a Custom dimension

- Choose <Custom dimension> from the **Use values from** drop-down list.
- Enter a **Dimension name** without spaces.
- Enter a shortened description in **Report column name**.



# Add Financial dimension values

- Enter the Dimension code in **Dimension value**.
- Enter a **Description**.

The screenshot shows a software window titled "Financial dimension values (1 - ceu) - Dimension name: RevenueType". The window has a menu bar with "File", "New", "Delete", and "External codes". Below the menu bar, the dimension name "RevenueType" is displayed. The main area is divided into two panes. The left pane contains a table with two columns: "Dimension value" and "Description". It lists "Online" and "Retail" under both columns. The right pane contains form fields for "Dimension value:" (with "Online" entered) and "Description:" (with "Online" entered). Below these are fields for "Select the level of dimension value to display:" (set to "Shared value"), "Chart of accounts:", and "Companies:". A "General" section is expanded, showing fields for "Active from:", "Active to:", "Suspended:", "Owner:", "Group dimension:", "Calculate total from multiple dimension values:", and "Do not allow manual entry:". The "Suspended" checkbox is unchecked. The "Calculate total from multiple dimension values" and "Do not allow manual entry" checkboxes are also unchecked. A "Close" button is located at the bottom right. A status bar at the bottom left reads "Specify dimension for subsequent recognition".

Dimension value	Description
Online	Online
Retail	Retail

Dimension value: Online

Description: Online

Select the level of dimension value to display: Shared value

Chart of accounts:

Companies:

**General**

Totals

Active from: Owner:

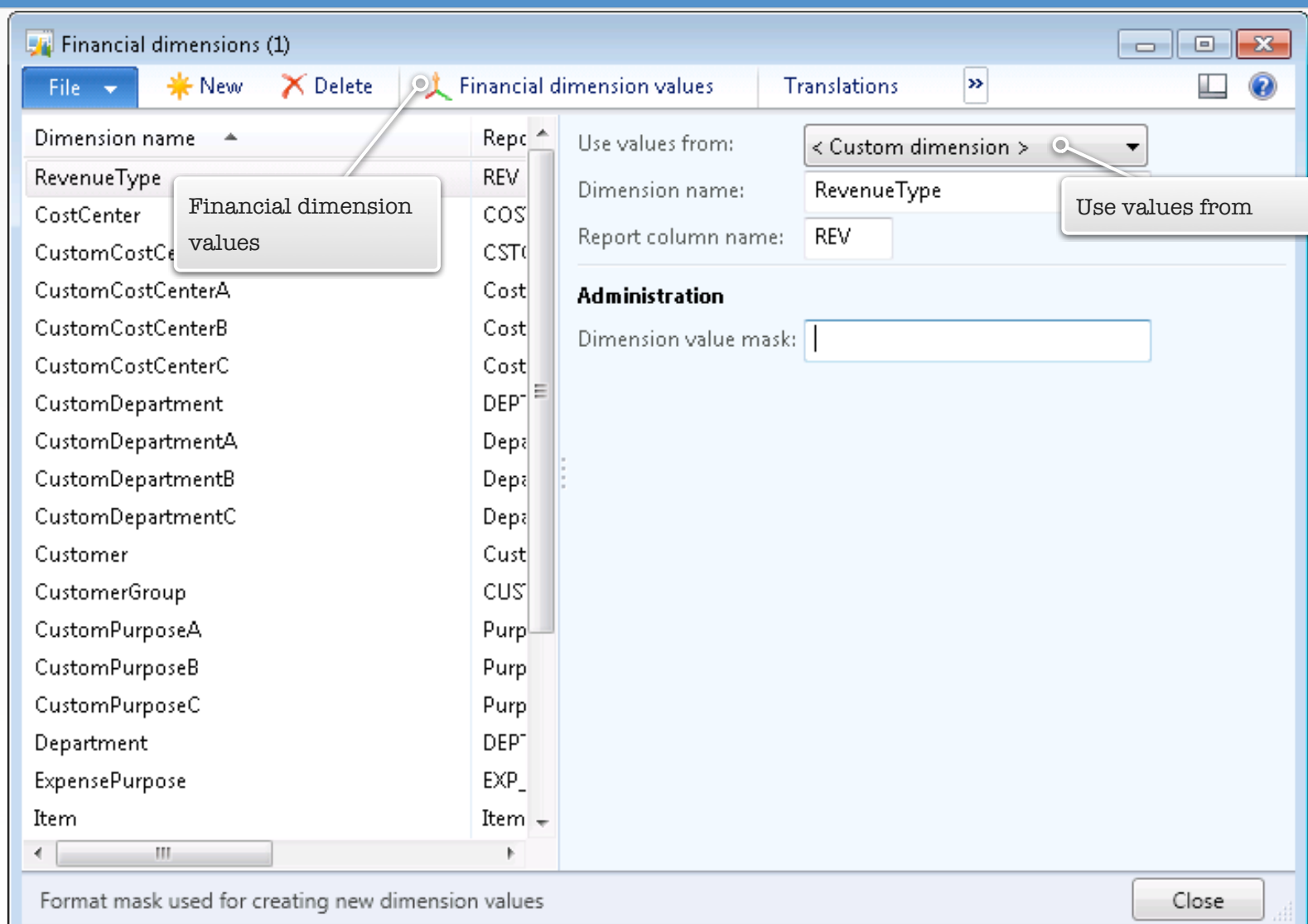
Active to: Group dimension:

Suspended: Calculate total from multiple dimension values:

Do not allow manual entry:

Close

Specify dimension for subsequent recognition

**Interactive 1.2** Dimensions

**Movie 1.2** Financial Dimensions

CEU > General ledger > Area page

Search

File

Financial dimension values (1 - ceu) - Dimension name: RevenueType

File New Delete External codes

**RevenueType**

Dimension value	Description
Online	Online
Retail	Retail

Dimension value: Online

Description: Online

Select the level of dimension value to display: Shared value

Chart of accounts: + -

Companies: + -

**General**

Totals

Active from: Owner:

Active to: Group dimension:

Suspended: ☐ Calculate total from multiple dimension values: ☐

Do not allow manual entry: ☐

Specify dimension for subsequent recognition

Close

Ledger journal Create or update dimension values

Close

Consolidations

Currency conversions

Currency requirement

Fiscal year close

Clean up

Financial dimensions

Financial dimension default templates

Financial dimension sets

Sales tax

(0) USD ceu



# Disable Dimension for a specific Chart of accounts

- **Select** Chart of accounts as **the level of dimension value to display**.
- Click **+** and choose a **Chart of accounts**.
- Mark the **Suspended** checkbox.
- Choose **Companies** instead of **Chart of accounts** to disable a dimension for specific company.

The screenshot shows a software window titled "Financial dimension values (1 - ceu) - Dimension name: RevenueType". The window has a menu bar with "File", "New", "Delete", and "External codes". Below the menu bar, the dimension name "RevenueType" is displayed. On the left, there is a table with two columns: "Dimension value" and "Description". The table contains two rows: "Online" and "Retail". On the right, there are input fields for "Dimension value:" (set to "Online") and "Description:" (set to "Online"). Below these, there is a section for "Select the level of dimension value to display:" with a dropdown menu set to "Chart of accounts". Under this, there are fields for "Chart of accounts:" (set to "Corporate Main Account") and "Companies:" (empty). There are also buttons for adding (+) and removing (-) items. Below this section is a "General" section with a "Totals" icon. It contains fields for "Active from:", "Active to:", "Owner:", and "Group dimension:". There is a "Suspended:" checkbox which is checked. At the bottom right, there are checkboxes for "Calculate total from multiple dimension values:" and "Do not allow manual entry:". A "Close" button is at the bottom right. At the bottom left, there is a text box that says "Select to prevent all posting to this value".

# Create a system Dimension

- In **Use values from**, make any selection other than <Custom dimension>.
- In the example shown, when a new Project is created, AX will automatically create a corresponding Dimension.

