Dimensions

General Ledger > Setup > Financial dimensions > Financial dimensions

Summary

Financial dimensions are the building blocks of financial reporting. Dimensions allow a single transaction to be reported in multiple ways. Although an unlimited number of Dimensions are allowed, most companies use about three to ten Dimensions.

Steps

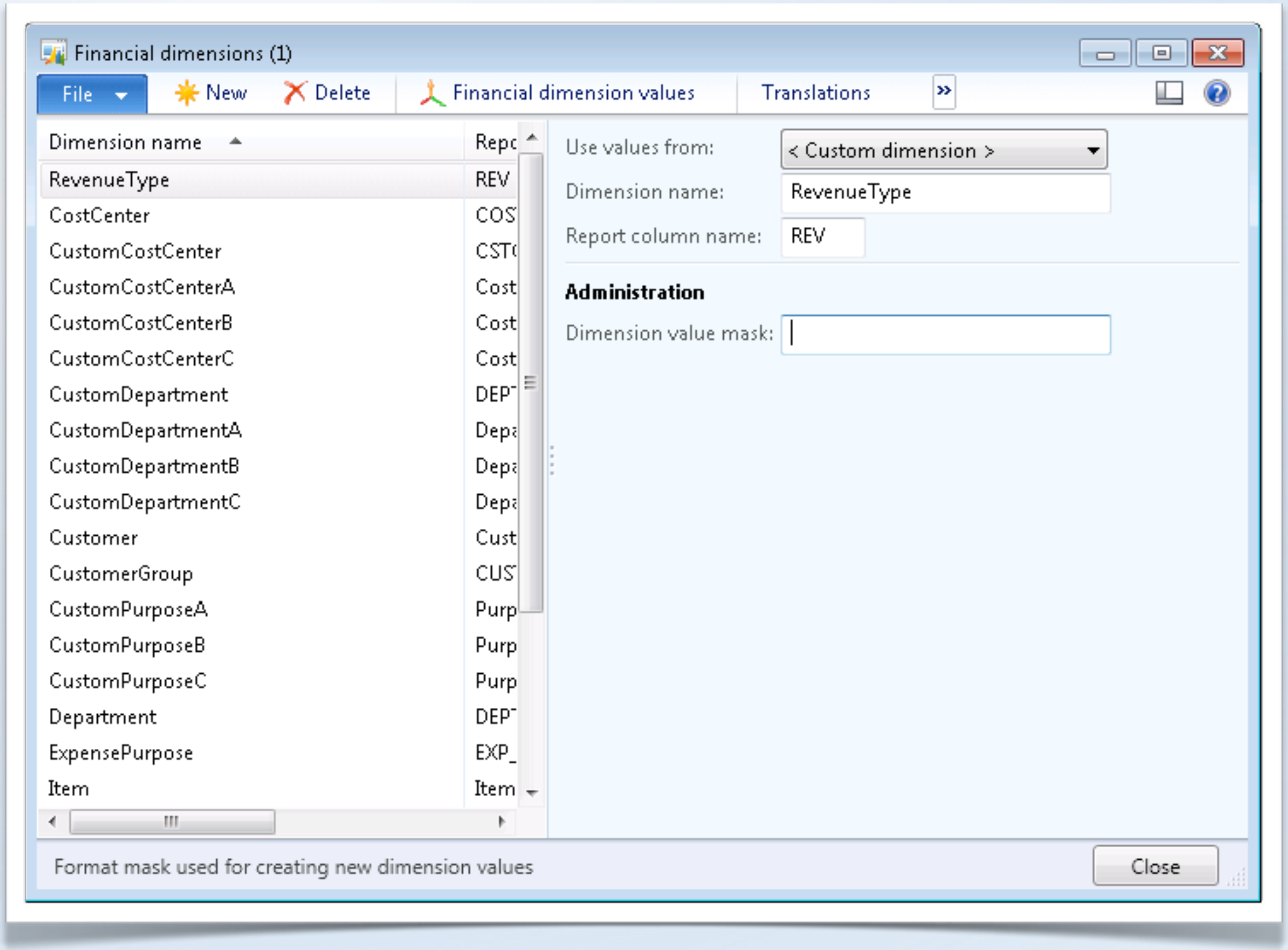
1. Create a Custom Dimension
2. Add Financial dimension value
3. Disable Dimension for a specific Chart of accounts
4. Create a system Dimension

Tips

- Dimension names sort alphabetically in forms
- When designing Dimensions, consider on what ranges of Main accounts the Dimension would be required
- Adding Dimensions can help with consolidated financial reporting

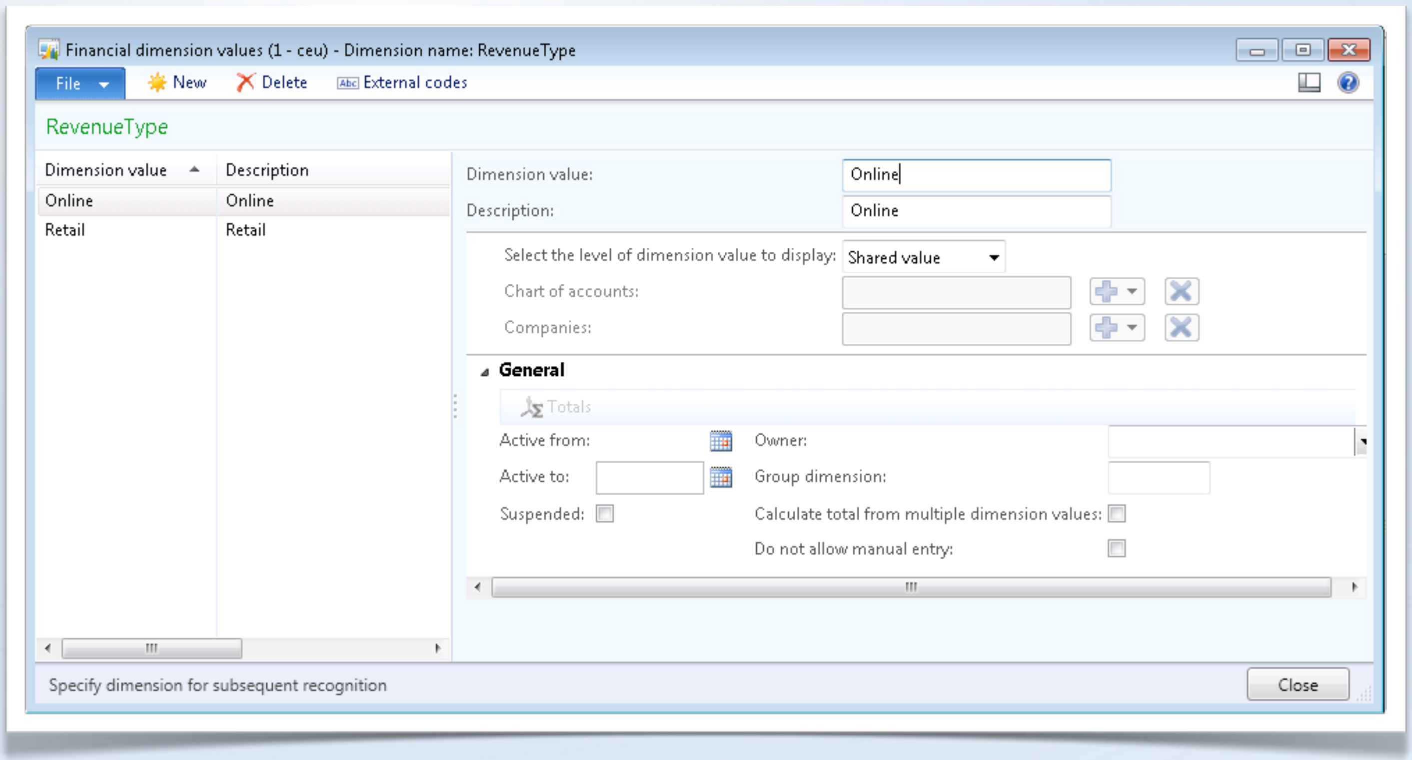
Create a Custom dimension

- Choose <Custom dimension> from the **Use values from** drop-down list.
- Enter a **Dimension name** without spaces.
- Enter a shortened description in **Report column name.**

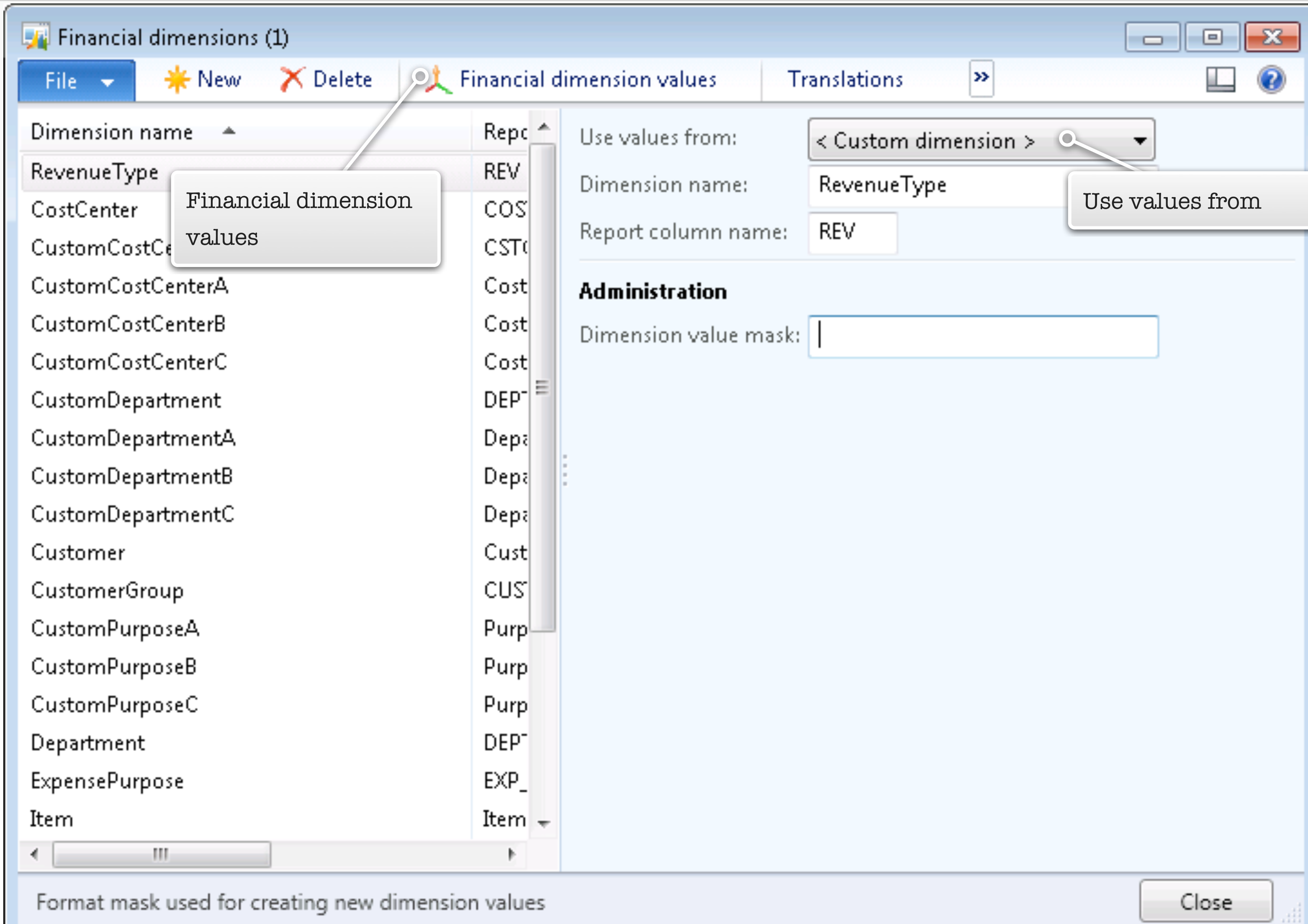


Add Financial dimension values

- Enter the Dimension code in **Dimension value**.
- Enter a **Description**.



Interactive 1.2 Dimensions



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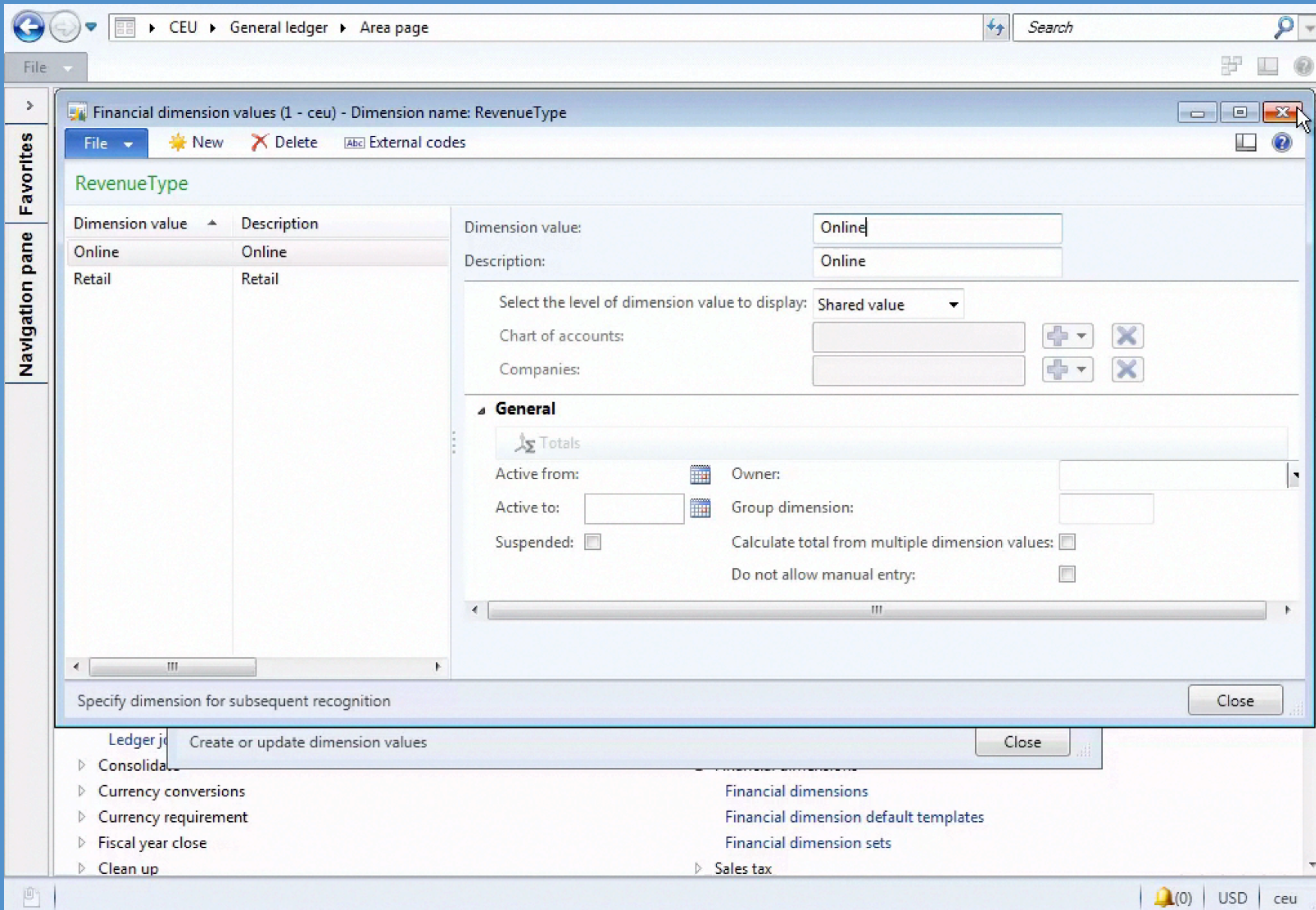
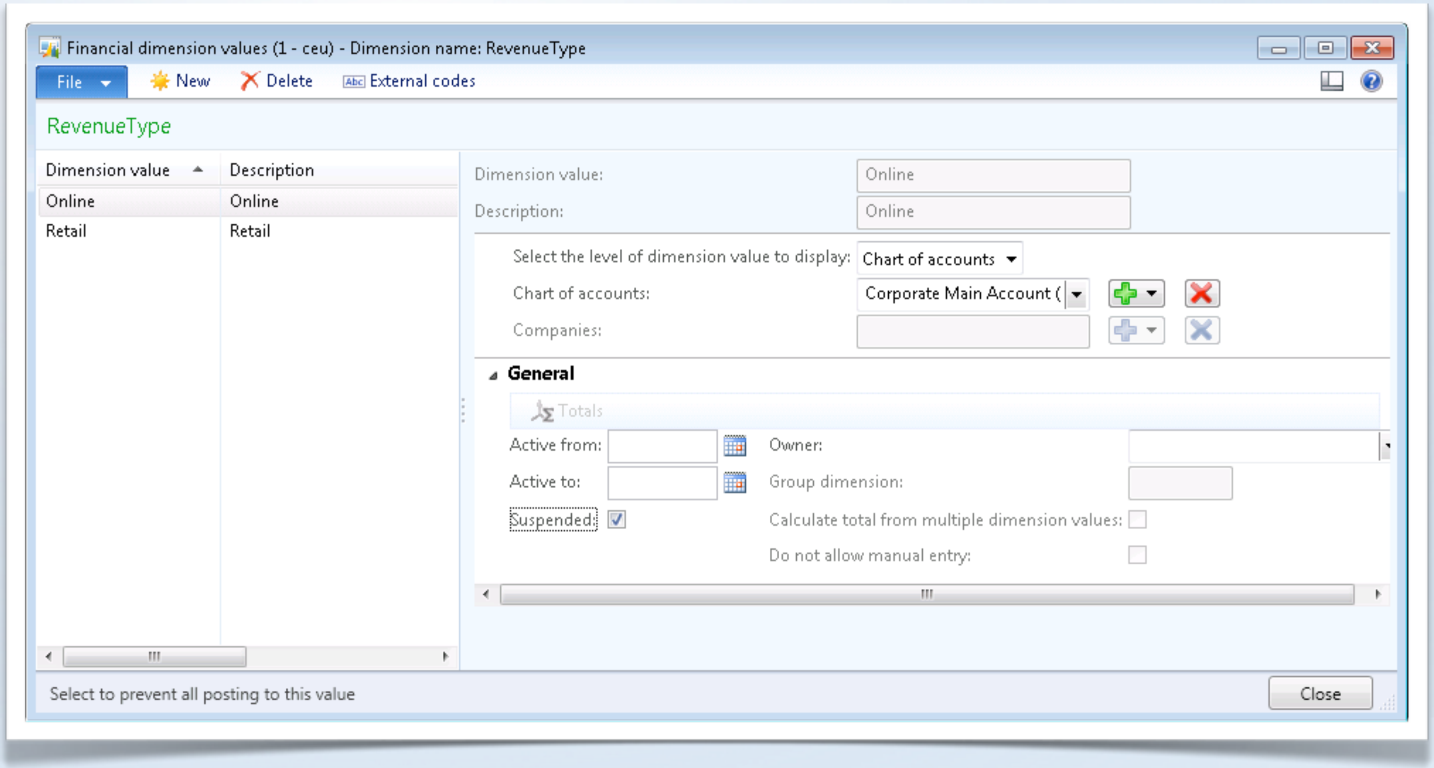
Movie 1.2 Financial Dimensions



Disable Dimension for a specific Chart of accounts

- **Select** Chart of accounts as **the level of dimension value to display**.
- Click + and choose a **Chart of accounts**.
- Mark the **Suspended** checkbox.
- Choose **Companies** instead of **Chart of accounts** to disable a dimension for specific company.



Create a system Dimension

- In **Use values from**, make any selection other than <Custom dimension>.
- In the example shown, when a new Project is created, AX will automatically create a corresponding Dimension.